

Initial Public Offering – Brazil Ethanol Acquisition Corp.

Brazil Ethanol

\$150,000,000

Initial Public Offering

November 2007

*The undersigned acted as sole placement agent to
Brazil Ethanol*

 **M.M. Dillon & Co.**

Highlights

- In November 2007, Brazil Ethanol Acquisition Corp (“Brazil Ethanol” or the “Company”) placed 18,750,000 units at \$8.00 consisting of one share and one warrant (\$5.00 strike) to qualified institutional investors within the U.S. and selected offshore investors under Rule 144A and Regulation S. Total proceeds of the unit offering were \$150,000,000
- M.M. Dillon & Co. (“Dillon”) was engaged as sole placement agent and initial purchaser. The units were eligible for trading in the Portal Market on completion of the placement

The Company

Brazil Ethanol was formed as a “blank check” company in March 2007, formed for the purpose of acquiring and operating one or more ethanol and sugar production facilities in Brazil. The Company’s strategy is to consolidate Northeastern Brazil’s highly fragmented sugarcane production sector to create a significant global participant in the rapidly growing worldwide bio-fuels industry. The company successfully acquired S.A. Leão e Irmãos Açúcar e Alcool (“Leão”) in January 2008 in a transaction valued at \$267.6 million.

Contact Us

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About M.M. Dillon & Co. (Formerly CRT Investment Banking LLC)

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